

Century Plyboards (India) Limited

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Dear Sir/ Madam

Sub: Investor Presentation

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This is for your information and record.

Thanking you,
Yours faithfully,

For Century Plyboards (India) Ltd.

Company Secretary

Encl: As above



FINANCIAL RESULTS UPDATE FOR THE YEAR
ENDED 30TH SEP, 2024



SAFE HARBOR

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STANDALONE KEY HIGHLIGHTS

The Company as a standalone as well as consolidated level, has delivered the highest ever topline in a quarter.

On Standalone Y-o-Y basis, the top line grew from Rs 961.7 crs to Rs 1,063.2 crs i.e. growth of 10.6%

On Standalone Q-o-Q basis, the top line grew from Rs 952.2 crs to Rs 1,063.2 crs i.e. growth of 11.7%

On Consolidated Y-o-Y basis, the top line grew from Rs 996.8 crs to Rs 1,183.6 crs i.e. growth of 18.7%

On Consolidated Q-o-Q basis, the top line grew from Rs 1,005.4 crs to Rs 1,183.6 crs i.e. growth of 17.7%

EBITDA margin for the company as a whole considering all segment, stood at 12.6% in Q2 compared to 13.5% for Q1.

Profit After Tax has increased from Rs 73.9 crs in Q1 to Rs 75.7 crs in Q2.

The plywood segment performed very well, showing ever highest top-line and EBITDA margins. The top line grew by 16.8% Q-o-Q and 21.1% Y-o-Y, with EBITDA margins at 15%. Despite facing cost pressures due to higher raw material costs, our EBITDA margin improved thanks to a better product mix, higher volumes, price increase to pass on the increase in cost and reduced marketing spent.

In the laminate segment, there is 8.1% growth in Sales Volume in Q2 over Q1. In spite of high volume and better top revenue, EBITDA got reduced from 12.3% in Q1 to 7% in Q2 mainly due to higher marketing spent in Q2,

MDF revenue for standalone was almost flat in Q2 compared to Q1. EBITDA got reduced from 14% in Q1 to 12.2% in Q2 due to increase in timber price which could not be passed on in prices due to competitive pricing pressure.

MDF revenue on consolidated level grew from Rs 209.5 crs in Q1 to Rs 268.4 crs in Q2 i.e. 28.1% growth Q-o-Q.

MDF revenue on consolidated level grew from Rs 196.8 crs to Q2 LY Rs 268.4 crs in Q2 TY i.e. 36.5% growth Y-o-Y.

Particle Board revenue grew 7.8% Q-o-Q mainly due to better volume (realization was almost flat). In spite of having higher turnover, EBITDA got reduced mainly due to increase in timber prices.

STANDALONE KEY HIGHLIGHTS - Continued

Going forward for the H2 2024-25 we target following growth and EBIDTA figures.

Segment	Sales Growth %	EBITDA %
Plywood	12%	12% to 14%
Laminate	10%	10% to 12%
MDF	40%+	15%
PB	Flat	12% to 14%

BALANCE SHEET - CENTURY PLY STANDALONE

₹ Crores

PARTICULARS	2020	2021	2022	2023	2024	As on 30.06.24	As on 30.09.24
Net Worth (Including Share Capital - 22.25 Cr)	1,073.38	1,264.88	1,564.87	1,888.01	2,180.43	2,253.89	2,304.34
Debt							
- Long Term Debt (Excl Current Maturities) - FCY	51.50	23.73	-	-	-	-	-
- Long Term Debt (Excl Current Maturities) - INR	1.43	0.06	0.31	-	0.05	121.05	90.00
- Long Term Debt FC				-	-	-	0.11
- Long Term Debt INR				0.02	-	-	-
- Capex Buyers' Credit	-	-	55.81	72.95	108.65	122.32	214.08
- Short Term Debt (From Banks)	39.72	57.68	52.36	117.06	206.70	210.12	354.85
- Short Term Debt (From Related party)	96.16	-	-	-	3.20	5.02	-
Total Debt	188.81	81.47	108.48	190.03	318.60	458.51	659.05
Non Current Liabilities	29.82	23.32	42.00	28.79	20.35	50.50	54.38
Total Liabilities	1,292.01	1,369.67	1,715.35	2,106.83	2,519.38	2,762.90	3,017.76
Fixed Assets	721.11	681.72	695.98	957.66	973.37	963.85	958.74
Capital Work in Progress	8.30	21.19	164.76	32.28	221.18	366.81	479.36
Investment in CPL (Ongoing Project at A.P.)	-	-	36.05	145.00	145.00	145.00	145.00
Investments in Subsidiaries & Others	113.68	116.87	118.67	96.38	82.59	72.03	72.03
Current Assets							
- Finished Goods Inventory	167.17	132.43	238.59	199.74	238.47	246.97	265.87
- Raw Material Inventory	186.93	197.73	250.94	302.99	360.55	346.48	367.42
- Sundry Debtors	258.16	297.01	348.87	380.05	396.20	414.09	440.69
- Cash, Bank & Liquid Funds	21.22	186.01	249.27	258.15	40.99	19.68	11.42
- Other Current Assets	66.75	70.17	71.30	79.88	68.79	96.67	131.24
- Unsecured Loan to CPL (Ongoing Project at A.P.)	-	-	-	103.00	296.00	296.00	296.00
- Loans & Advances	5.56	5.64	5.79	8.24	147.74	278.04	319.30
Less : Current Liabilities							
- Sundry Creditors	161.08	213.94	254.53	274.35	274.59	275.06	307.01
- Buyers' Credit *	32.42	15.04	63.25	74.34	61.84	54.18	54.24
- Others	143.17	188.32	181.48	153.60	146.44	212.19	164.51
Net Current Assets	369.12	471.69	665.50	829.76	1,065.87	1,156.48	1,306.18
Non Current Assets	79.80	78.20	34.39	45.75	31.37	58.73	56.45
Total Assets	1,292.01	1,369.67	1,715.35	2,106.83	2,519.38	2,762.90	3,017.76

*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose

KEY RATIOS CENTURY PLY STANDALONE

KEY RATIOS	2019-20	2020-21	2021-22	2022-23	2023-24	Q1 24-25	Q2 24-25
Return on Avg Equity (ROAE) (%)	15.49%	16.43%	22.99%	23.42%	20.87%	17.98%	16.31%
Return on Avg Capital Employed (ROACE) (%)	17.60%	20.00%	31.07%	29.09%	24.70%	21.37%	19.40%
Total Debt / EBITDA	0.60	0.24	0.19	0.43	0.68	0.96	1.34
Total Debt / Equity Ratio	0.18	0.06	0.07	0.14	0.17	0.23	0.31
Long Term Debt (Incl capex buyers credit)/ Equity Ratio	0.05	0.02	0.04	0.04	0.05	0.11	0.13
Interest Cover	6.65	25.17	50.96	35.20	17.89	13.62	14.61
Fixed Assets Turnover Ratio	3.13	3.01	3.49	3.58	3.15	2.86	2.92

**Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose*

**ROAE & ROACE are adversely impacted due to deployment of funds in ongoing capex projects which will contribute to profit when they commence full fledged production.*

WORKING CAPITAL CYCLE CENTURY PLY STANDALONE

RATIOS	UNIT	2019-20	2020-21	2021-22	2022-23	2023-24	Q1 24-25	Q2 24-25
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39
Debtor	In Rs Cr	258.16	297.01	348.87	380.05	396.20	414.09	440.69
Annualized Debtor Days (A)		41.28	51.29	42.43	39.35	38.48	40.05	38.32
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39
Raw Material Inventory	In Rs Cr	186.93	197.73	250.94	302.99	360.55	346.48	367.42
Annualized Raw Material Inventory Days (B)		29.89	34.15	30.52	31.37	35.01	33.51	31.95
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39
Finished Goods Inventory	In Rs Cr	167.17	132.43	238.59	199.74	238.47	246.97	265.87
Annualized Finished Goods Inventory Days (C)		26.73	22.87	29.02	20.68	23.16	23.89	23.12
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39
Trade Payables	In Rs Cr	161.08	213.94	254.53	274.35	274.59	275.06	307.01
Buyers Credit for Raw Materials	In Rs Cr	32.42	15.04	63.25	74.34	61.84	54.18	54.18
Total Payables	In Rs Cr	193.50	228.98	317.78	348.69	336.43	329.25	361.19
Annualized Payables Days (D)		30.94	39.55	38.65	36.10	32.67	31.85	31.41
Cash Conversion Cycle (days) = A+B+C-D		66.96	68.77	63.32	55.30	63.98	65.61	61.98
Cash Conversion Cycle (months)		2.23	2.29	2.11	1.84	2.13	2.19	2.07

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A1	NET TURNOVER	In Rs Cr	2,270.24	2,103.13	2,982.97	3,525.44	3,735.38	1.0%	-7.4%	41.8%	18.2%	6.0%	943.39	1,049.39	949.57	11.2%	10.5%	1,992.79	1,808.79	10.2%
A2	ADD: OTHER OPERATING INCOMES	In Rs Cr	12.44	10.35	17.91	14.22	23.19	-23.2%	-16.8%	73.1%	-20.6%	63.0%	8.82	13.81	12.13	-	-	22.63	14.48	-
A3	TOTAL INCOME	In Rs Cr	2,282.68	2,113.48	3,000.88	3,539.66	3,758.57	0.8%	-7.4%	42.0%	18.0%	6.2%	952.22	1,063.20	961.70	11.7%	10.6%	2,015.42	1,823.26	10.5%
B1	MANUFACTURING & DIRECT EXPENSES	In Rs Cr	1,495.26	1,374.90	1,934.55	2,398.85	2,590.23	-1.7%	-8.0%	40.7%	24.0%	8.0%	676.85	762.91	660.51	12.7%	15.5%	1,439.77	1,253.80	14.8%
B2	FOREX LOSS / (GAIN)	In Rs Cr	(2.05)	(5.95)	(6.08)	0.70	(10.90)	-	-	-	-	-	(3.92)	1.12	(2.29)	-	-	(2.81)	(5.74)	-
C1	GROSS PROFIT	In Rs Cr	789.47	744.53	1,072.41	1,140.12	1,179.24	7.4%	-5.7%	44.0%	6.3%	3.4%	279.29	299.17	303.49	7.1%	-1.4%	578.46	575.20	0.6%
C2	GROSS PROFIT % OF TOTAL INCOME		34.6%	35.2%	35.7%	32.2%	31.4%	-	-	-	-	-	29.3%	28.1%	31.6%	-	-	28.7%	31.5%	-
D1	SALES & OTHER EXPENSES	In Rs Cr	433.42	398.47	515.08	530.52	621.68	1.1%	-8.1%	29.3%	3.0%	17.2%	146.42	165.89	154.90	13.3%	7.1%	312.31	290.90	7.4%
D2	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	40.86	11.81	-	49.25	24.06	-	-	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA	In Rs Cr	315.18	334.25	557.33	560.34	533.50	2.9%	6.0%	66.7%	0.5%	-4.8%	132.86	133.28	148.59	0.3%	-10.3%	266.15	284.30	-6.4%
E2	EBITDA % OF TOTAL INCOME		13.8%	15.8%	18.6%	15.8%	14.2%	-	-	-	-	-	14.0%	12.5%	15.5%	-	-	13.2%	15.6%	-
F1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	356.04	346.06	557.33	609.60	557.56	16.2%	-2.8%	61.1%	9.4%	-8.5%	132.86	133.28	148.59	0.3%	-10.3%	266.15	284.30	-6.4%
F2	EBITDA (WITHOUT EXTRA-ORDINARY ITEM) % OF TOTAL INCOME	In Rs Cr	15.6%	16.4%	18.6%	17.2%	14.8%	-	-	-	-	-	14.0%	12.5%	15.5%	-	-	13.2%	15.6%	-
G1	EBITDA WITHOUT FOREX & EXTRA-ORDINARY ITEM	In Rs Cr	353.99	340.11	551.25	610.30	546.66	12.9%	-3.9%	62.1%	10.7%	-10.4%	128.94	134.40	146.30	4.2%	-8.1%	263.34	278.56	-5.5%
G2	EBITDA (W/O FOREX & EXTRA-ORDINARY ITEM) % OF TOTAL INCOME		15.5%	16.1%	18.4%	17.2%	14.5%	-	-	-	-	-	13.5%	12.6%	15.2%	-	-	13.1%	15.3%	-
H	DEPRECIATION	In Rs Cr	67.55	62.63	67.53	63.58	81.36	35.1%	-7.3%	7.8%	-5.9%	28.0%	21.19	21.70	20.27	2.4%	7.1%	42.89	39.82	7.7%

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores & Infotech subsidiary Rs. 4.46.
- Extra-ordinary items in FY 22-23 pertains to impairment loss in our Myanmar subsidiary amounting to Rs. 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY 23-24 Sales and other expenses include Rs 7.13 crores towards settlement of Entry Tax Liability as per Amnesty Scheme of West Bengal Government.
- In FY 23-24 Other Operating Income includes Rs 7.75 crores towards arrears Electricity subsidy for MDF factory at Hoshiarpur, Punjab.

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE - continued

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
I1	EBIT (E1 - H)	In Rs Cr	247.63	271.62	489.80	496.77	452.14	-3.4%	9.7%	80.3%	1.4%	-9.0%	111.68	111.58	128.32	-0.1%	-13.0%	223.25	244.48	-8.7%
I2	EBIT % OF TOTAL INCOME		10.8%	12.9%	16.3%	14.0%	12.0%	-	-	-	-	-	11.7%	10.5%	13.3%	-	-	11.1%	13.4%	-
J1	INTEREST	In Rs Cr	29.35	11.38	7.07	9.38	22.12	-17.0%	-61.2%	-37.9%	32.7%	135.8%	8.20	7.67	4.65	-6.5%	64.8%	15.87	9.14	73.6%
J2	FOREX TREATED AS BORROWING COST	In Rs Cr	7.90	(0.59)	2.54	4.73	3.16	-	-	-	-	-	-	1.97	0.80	-	-	1.97	1.64	-
J3	TOTAL BORROWING COST	In Rs Cr	37.25	10.79	9.61	14.11	25.28	-16.5%	-71.0%	-10.9%	46.8%	79.1%	8.20	9.64	5.45	17.6%	76.9%	17.84	10.78	65.5%
K1	PROFIT BEFORE TAX	In Rs Cr	210.38	260.83	480.19	482.65	426.86	-0.7%	24.0%	84.1%	0.5%	-11.6%	103.48	101.94	122.87	-1.5%	-17.0%	205.42	233.70	-12.1%
K2	PBT AS % OF TOTAL INCOME		9.2%	12.3%	16.0%	13.6%	11.4%	-	-	-	-	-	10.9%	9.6%	12.8%	-	-	10.2%	12.8%	-
L	TOTAL FOREX (GAIN) / LOSS (IN EBITDA AND FINANCE COST)	In Rs Cr	5.85	(6.54)	(3.54)	5.43	(7.74)	-	-	-	-	-	(3.92)	3.09	(1.49)	-	-	(0.83)	(4.10)	-
M1	PROFIT BEFORE TAX (EXCLUDING FOREX)	In Rs Cr	216.23	254.29	476.65	488.09	419.12	-5.2%	17.6%	87.4%	2.4%	-14.1%	99.55	105.03	121.38	5.5%	-13.5%	204.58	229.60	-10.9%
M2	PBT (EXCLUDING FOREX) AS % OF TOTAL INCOME	In Rs Cr	9.5%	12.0%	15.9%	13.8%	11.2%	-	-	-	-	-	10.5%	9.9%	12.6%	-	-	10.2%	12.6%	-
N1	CURRENT TAX	In Rs Cr	48.34	64.47	121.05	116.02	107.04	-	-	-	-	-	29.77	26.48	29.64	-	-	56.25	57.81	-
N2	MAT CREDIT / DEFERRED TAX	In Rs Cr	3.87	4.29	33.87	17.78	5.09	-	-	-	-	-	(0.19)	(0.23)	1.40	-	-	(0.42)	1.69	-
N3	TOTAL TAX EXPENSES	In Rs Cr	52.21	68.76	154.92	133.80	112.13	-1.7%	31.7%	125.3%	-13.6%	-16.2%	29.58	26.25	31.04	-11.3%	-15.4%	55.83	59.50	-6.2%
N4	TAX AS % OF PBT		24.8%	26.4%	32.3%	27.7%	26.3%	-	-	-	-	-	28.6%	25.7%	25.3%	-	-	27.2%	25.5%	-
O1	PROFIT AFTER TAX	In Rs Cr	158.17	192.07	325.27	348.86	314.73	-0.4%	21.4%	69.4%	7.3%	-9.8%	73.90	75.69	91.83	2.4%	-17.6%	149.59	174.20	-14.1%
O2	PROFIT AS % OF TOTAL INCOME		6.9%	9.1%	10.8%	9.9%	8.4%	-	-	-	-	-	7.8%	7.1%	9.5%	-	-	7.4%	9.6%	-

Note: The company has opted for the new tax regime from the financial year 2021-22

PLYWOOD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A	<u>VOLUME</u>																			
A1	-Plywood	CBM	2,20,813	2,07,665	2,81,040	3,44,028	3,65,233	0.2%	-6.0%	35.3%	22.4%	6.2%	96,908	1,09,667	91,410	13.2%	20.0%	2,06,575	1,76,433	17.1%
A2	-Decoply	CBM	10,292	7,481	8,734	10,455	8,645	-3.0%	-27.3%	16.7%	19.7%	-17.3%	2,005	2,278	2,429	13.6%	-6.2%	4,283	4,603	-6.9%
A3	-Commercial Veneer	CBM	13,089	7,482	8,289	6,959	3,368	-39.4%	-42.8%	10.8%	-16.0%	-51.6%	719	644	522	-10.5%	23.3%	1,363	1,194	14.2%
B	<u>NET SALES VALUE</u>																			
B1	-Plywood	In Rs Cr	1,034.00	984.13	1,408.18	1,810.24	1,976.37	-0.4%	-4.8%	43.1%	28.6%	9.2%	520.04	607.42	492.83	16.8%	23.3%	1,127.46	941.72	19.7%
B2	-Decoply	In Rs Cr	150.83	110.09	142.44	178.73	155.40	-1.1%	-27.0%	29.4%	25.5%	-13.1%	35.27	39.86	45.01	13.0%	-11.4%	75.13	81.99	-8.4%
B3	-Commercial Veneer	In Rs Cr	46.16	25.90	28.70	17.94	7.28	-44.0%	-43.9%	10.8%	-37.5%	-59.4%	1.43	1.43	1.16	-0.3%	23.1%	2.86	2.76	3.7%
	Total	In Rs Cr	1,230.99	1,120.12	1,579.32	2,006.91	2,139.05	-3.3%	-9.0%	41.0%	27.1%	6.6%	556.74	648.71	539.00	16.5%	20.4%	1,205.44	1,026.46	17.4%
C	<u>AVERAGE</u>																			
C1	-Plywood	Rs.	46,827	47,390	50,106	52,619	54,113	-0.6%	1.2%	5.7%	5.0%	2.8%	53,663	55,387	53,914	3.2%	2.7%	54,578	53,375	2.3%
C2	-Decoply	Rs.	1,46,551	1,47,153	1,63,087	1,70,959	1,79,757	2.0%	0.4%	10.8%	4.8%	5.1%	1,75,876	1,74,989	1,85,294	-0.5%	-5.6%	1,75,404	1,78,129	-1.5%
C3	-Commercial Veneer	Rs.	35,266	34,615	34,624	25,781	21,615	-7.7%	-1.8%	0.0%	-25.5%	-16.2%	19,896	22,173	22,220	11.4%	-0.2%	20,960	23,087	-9.2%

PLYWOOD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth% H1 to H1
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	
A1	NET TURNOVER	In Rs Cr	1,230.99	1,120.12	1,579.32	2,006.91	2,139.05	-3.3%	-9.0%	41.0%	27.1%	6.6%	556.74	648.70	539.00	16.5%	20.4%	1,205.44	1,026.46	17.4%
A2	ADD: OTHER OPERATING INCOME / INDAS ADJUSTMENT	In Rs Cr	3.30	3.05	4.49	5.02	7.84	-	-	-	-	-	4.71	6.99	2.58	-	-	11.70	3.69	-
A3	TOTAL INCOME	In Rs Cr	1,234.29	1,123.17	1,583.81	2,011.93	2,146.89	-3.4%	-9.0%	41.0%	27.0%	6.7%	561.45	655.69	541.58	16.8%	21.1%	1,217.14	1,030.15	18.2%
B1	GROSS PROFIT	In Rs Cr	367.69	330.73	487.56	591.50	650.31	-7.0%	-10.1%	47.4%	21.3%	9.9%	165.22	192.49	164.18	16.5%	17.2%	357.71	307.94	16.2%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	29.8%	29.4%	30.8%	29.4%	30.3%	-	-	-	-	-	29.4%	29.4%	30.3%	-	-	29.4%	29.9%	-
C1	EBITDA	In Rs Cr	112.32	121.19	223.45	217.44	262.42	-35.6%	7.9%	84.4%	-2.7%	20.7%	81.49	99.88	73.04	22.6%	37%	181.36	139.66	29.9%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	9.1%	10.8%	14.1%	10.8%	12.2%	-	-	-	-	-	14.5%	15.2%	13.5%	-	-	14.9%	13.6%	-
D	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	40.86	11.81	-	49.25	19.60	-	-	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	153.18	133.00	223.45	266.69	282.02	-12.2%	-13.2%	68.0%	19.4%	5.7%	81.49	99.88	73.04	22.6%	36.7%	181.36	139.66	29.9%
E2	EBITDA % OF TOTAL INCOME	In Rs Cr	12.4%	11.8%	14.1%	13.3%	13.1%	-	-	-	-	-	14.5%	15.2%	13.5%	-	-	14.9%	13.6%	-
F1	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY ITEM)	In Rs Cr	152.92	129.17	222.28	267.46	277.67	-14.1%	-15.5%	72.1%	20.3%	3.8%	80.67	98.53	71.84	22.1%	37.2%	179.19	137.53	30.3%
F2	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY) % OF TOTAL INCOME	In Rs Cr	12.4%	11.5%	14.0%	13.3%	12.9%	-	-	-	-	-	14.4%	15.0%	13.3%	-	-	14.7%	13.4%	-
G1	DEPRECIATION	In Rs Cr	12.11	11.11	13.08	17.73	22.58	40.4%	-8.3%	17.7%	35.6%	27.3%	6.37	6.68	5.41	4.9%	23.4%	13.04	10.47	24.5%
G2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	8.15	18.37	12.74	7.82	8.73	-	-	-	-	-	9.81	-3.73	1.94	-	-	6.09	3.91	-
H1	SEGMENT PROFIT = (C1-G1+G2)	In Rs Cr	108.35	128.46	223.11	207.53	248.57	-40.8%	18.6%	73.7%	-7.0%	19.8%	84.94	89.47	69.58	5.3%	28.6%	174.41	133.10	31.0%
H2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	8.8%	11.4%	14.1%	10.3%	11.6%	-	-	-	-	-	15.1%	13.6%	12.8%	-	-	14.3%	12.9%	-
I1	FOREX LOSS / (GAIN)	In Rs Cr	(0.25)	(3.84)	(1.17)	0.77	(4.35)	-	-	-	-	-	(0.82)	(1.35)	(1.21)	-	-	(2.17)	(2.13)	-
I2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	108.10	124.62	221.94	208.30	244.22	-42.1%	15.3%	78.1%	-6.1%	17.2%	84.11	88.12	68.37	4.8%	28.9%	172.24	130.97	31.5%
I3	SEGMENT PROFIT EXCLUDING FOREX DIFFERENCE %		8.8%	11.1%	14.0%	10.4%	11.4%	-	-	-	-	-	15.0%	13.4%	12.6%	-	-	14.2%	12.7%	-

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores
- Extra-ordinary items in the FY 2022-23 pertains to impairment loss in our Myanmar subsidiary amounting to ₹ 49.25 crores.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order

LAMINATES - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	
A	<u>VOLUME</u>																				
A1	- Laminates	NOS.	61,61,428	54,87,222	67,06,596	71,50,683	76,22,918	18.9%	5.2%	-10.9%	22.2%	6.6%	6.6%	17,06,230	18,44,995	20,46,268	8.1%	-9.8%	35,51,225	38,74,009	-8.3%
A2	- Exteria Grade Laminates	NOS.	28,453	30,557	42,641	54,469	48,493	114.0%	35.9%	7.4%	39.5%	27.7%	-11.0%	9,508	11,168	12,371	17.5%	-9.7%	20,676	23,232	-11.0%
B	<u>NET SALES VALUE</u>																				
B1	- Laminates	In Rs Cr	439.32	390.54	541.83	618.40	620.48	29.7%	4.5%	-11.1%	38.7%	14.1%	0.3%	141.79	149.74	162.25	5.6%	-7.7%	291.53	310.48	-6.1%
B2	- Exteria Grade Laminates	In Rs Cr	15.26	17.42	25.23	32.86	29.27	93.8%	28.9%	14.2%	44.8%	30.2%	-10.9%	5.60	6.30	7.96	12.5%	-20.9%	11.89	14.41	-17.5%
	TOTAL LAMINATES SEGMENT	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	147.39	156.04	170.21	5.9%	-8.3%	303.43	324.90	-6.6%
C	<u>AVERAGE</u>																				
C1	- Laminates	Rs.	713	712	808	865	814	9.0%	-0.6%	-0.2%	13.5%	7.0%	-5.9%	831	812	793	-2.3%	2.4%	821	801	2%
C2	- Exteria Grade Laminates	Rs.	5,363	5,701	5,917	6,033	6,036	-9.5%	-5.2%	6.3%	3.8%	2.0%	0.1%	5,886	5,638	6,433	-4.2%	-12.4%	5,752	6,204	-0



LAMINATES - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %		Half Year		Growth %
			2019-20	2020-21	2021-22	2022-23*	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A1	Net Turnover	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	147.39	156.04	170.21	5.9%	-8.3%	303.43	324.90	-6.6%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	8.76	7.06	7.60	6.34	6.87	-	-	-	-	-	-	3.74	4.78	1.53	-	-	8.53	2.65	-
A3	TOTAL INCOME	In Rs Cr	463.34	415.02	574.66	657.60	656.62	18.4%	5.5%	-10.4%	38.5%	14.4%	-0.1%	151.13	160.82	171.73	6.4%	-6.4%	311.96	327.55	-4.8%
B1	GROSS PROFIT	In Rs Cr	164.66	161.77	207.41	216.88	211.77	-4.7%	35.0%	-1.8%	28.2%	4.6%	-2.4%	51.03	53.54	54.73	4.9%	-2.2%	104.58	104.41	0.2%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	35.5%	39.0%	36.1%	33.0%	32.3%	-	-	-	-	-	-	33.8%	33.3%	31.9%	-	-	33.5%	31.9%	-
C1	EBITDA	In Rs Cr	62.67	74.21	90.38	97.59	72.79	-34.2%	62.3%	18.4%	21.8%	8.0%	-25.4%	19.61	11.36	20.06	-42.1%	-43.4%	30.98	35.71	-13.2%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.5%	17.9%	15.7%	14.8%	11.1%	-	-	-	-	-	-	13.0%	7.1%	11.7%	-	-	9.9%	10.9%	-
D1	EBITDA (Without Forex)	In Rs Cr	60.95	72.41	85.78	95.13	69.30	-31.0%	65.5%	18.8%	18.5%	10.9%	-27.1%	18.52	11.31	19.17	-38.9%	-41.0%	29.85	33.57	-11.1%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.2%	17.4%	14.9%	14.5%	10.6%	-	-	-	-	-	-	12.3%	7.0%	11.2%	-	-	9.6%	10.2%	-
E1	DEPRECIATION	In Rs Cr	10.04	10.21	11.90	13.10	16.06	-29.2%	38.9%	1.7%	16.6%	10.1%	22.6%	4.19	4.33	4.04	3.4%	7.3%	8.53	7.93	7.6%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.50	5.56	7.87	8.17	13.24	-	-	-	-	-	-	1.48	0.76	2.55	-	-	2.24	4.82	
F1	SEGMENT PROFIT	In Rs Cr	56.13	69.56	86.34	92.65	69.97	-35.1%	66.4%	23.9%	24.1%	7.3%	-24.5%	16.90	7.79	18.57	-53.9%	-58.1%	24.69	32.60	-24.2%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	12.1%	16.8%	15.0%	14.1%	10.7%	-	-	-	-	-	-	11.2%	4.8%	10.8%	-	-	7.9%	10.0%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(1.72)	(1.80)	(4.60)	(2.46)	(3.49)	-	-	-	-	-	-	(1.09)	(0.05)	(0.90)	-	-	(1.14)	(2.14)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	54.41	67.76	81.74	90.19	66.48	-31.5%	70.3%	24.5%	20.6%	10.3%	-26.3%	15.80	7.74	17.68	-51.0%	-56.2%	23.56	30.46	-22.7%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		11.7%	16.3%	14.2%	13.7%	10.1%	-	-	-	-	-	-	10.5%	4.8%	10.3%	-	-	7.6%	9.3%	-



LAMINATES - VOLUMES CENTURY PLY & CENTURY PANLES CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	
A	<u>VOLUME</u>																				
A1	- Laminates	NOS.	61,61,428	54,87,222	67,06,596	71,50,683	76,22,918	18.9%	5.2%	-10.9%	22.2%	6.6%	6.6%	17,10,499	18,57,474	20,46,268	8.6%	-9.2%	35,67,973	38,74,009	-7.9%
A2	- Exteria Grade Laminates	NOS.	28,453	30,557	42,641	54,469	48,493	114.0%	35.9%	7.4%	39.5%	27.7%	-11.0%	9,683	11,639	12,371	20.2%	-5.9%	21,322	23,232	-8.2%
B	<u>NET SALES VALUE</u>																				
B1	- Laminates	In Rs Cr	439.32	390.54	541.83	618.40	620.48	29.7%	4.5%	-11.1%	38.7%	14.1%	0.3%	148.16	154.61	162.25	4.4%	-4.7%	302.77	310.48	-2.5%
B2	- Exteria Grade Laminates	In Rs Cr	15.26	17.42	25.23	32.86	29.27	93.8%	28.9%	14.2%	44.8%	30.2%	-10.9%	5.87	6.93	7.96	18.0%	-12.9%	12.81	14.41	-11.1%
	TOTAL LAMINATES SEGMENT	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	154.03	161.55	170.21	4.9%	-5.1%	315.58	324.90	-2.9%
C	<u>AVERAGE</u>																				
C1	- Laminates	Rs.	713	712	808	865	814	9.0%	-0.6%	-0.2%	13.5%	7.0%	-5.9%	866	832	793	-3.9%	5.0%	849	801	6%
C2	- Exteria Grade Laminates	Rs.	5,363	5,701	5,917	6,033	6,036	-9.5%	-5.2%	6.3%	3.8%	2.0%	0.1%	6,066	5,957	6,433	-1.8%	-7.4%	6,006	6,204	-3.2%



LAMINATES - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23*	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	
A1	Net Turnover	In Rs Cr	454.58	407.96	567.06	651.26	649.75	5.2%	-10.3%	39.0%	14.8%	-0.2%	154.03	161.55	170.21	4.9%	-5.1%	315.58	324.90	-2.9%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	8.76	7.06	7.60	6.34	6.87	-	-	-	-	-			1.53	-	-	-	2.65	-
A3	TOTAL INCOME	In Rs Cr	463.34	415.02	574.66	657.60	656.62	5.5%	-10.4%	38.5%	14.4%	-0.1%	154.03	161.55	171.73	4.9%	-5.9%	315.58	327.55	-3.7%
B1	GROSS PROFIT	In Rs Cr	164.66	161.77	207.41	216.88	211.77	35.0%	-1.8%	28.2%	4.6%	-2.4%	49.41	52.46	54.73	6.2%	-4.1%	101.87	104.41	-2.4%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	35.5%	39.0%	36.1%	33.0%	32.3%	-	-	-	-	-	32.1%	32.5%	31.9%	-	-	32.3%	31.9%	-
C1	EBITDA	In Rs Cr	62.67	74.21	90.38	97.59	72.79	62.3%	18.4%	21.8%	8.0%	-25.4%	16.56	7.66	20.06	-53.8%	-61.8%	24.22	35.71	-32.2%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.5%	17.9%	15.7%	14.8%	11.1%	-	-	-	-	-	10.8%	4.7%	11.7%	-	-	7.7%	10.9%	-
D1	EBITDA (Without Forex)	In Rs Cr	60.95	72.41	85.78	95.13	69.30	65.5%	18.8%	18.5%	10.9%	-27.1%	15.39	7.82	19.17	-49.2%	-59.2%	26.55	33.57	-20.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.2%	17.4%	14.9%	14.5%	10.6%	-	-	-	-	-	10.0%	4.8%	11.2%	-	-	8.4%	10.2%	-
E1	DEPRECIATION	In Rs Cr	10.04	10.21	11.90	13.10	16.06	38.9%	1.7%	16.6%	10.1%	22.6%	7.44	7.15	4.04	-3.9%	76.9%	14.59	7.93	84.1%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.50	5.56	7.87	8.17	13.24	-	-	-	-	-	1.48	0.76	2.55	-	-	2.24	4.82	
F1	SEGMENT PROFIT	In Rs Cr	56.13	69.56	86.34	92.65	69.97	66.4%	23.9%	24.1%	7.3%	-24.5%	10.60	1.27	18.57	-88.0%	-93.1%	11.87	32.60	-63.6%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	12.1%	16.8%	15.0%	14.1%	10.7%	-	-	-	-	-	6.9%	0.8%	10.8%	-	-	3.8%	10.0%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(1.72)	(1.80)	(4.60)	(2.46)	(3.49)	-	-	-	-	-	(1.18)	0.16	(0.90)	-	-	(1.02)	(2.14)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	54.41	67.76	81.74	90.19	66.48	70.3%	24.5%	20.6%	10.3%	-26.3%	9.42	1.43	17.68	-84.8%	-91.9%	10.85	30.46	-64.4%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		11.7%	16.3%	14.2%	13.7%	10.1%	-	-	-	-	-	6.1%	0.9%	10.3%	-	-	3.4%	9.3%	-

MDF - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 VS 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A	<u>VOLUME</u>																			
A1	PLAIN MDF	CBM	1,30,989	1,21,617	1,40,846	1,42,915	1,67,177	13.3%	-7.2%	15.8%	1.5%	17.0%	46,286	47,326	40,166	2.2%	17.8%	93,612	75,903	23.3%
A2	PRELAM MDF	CBM	22,186	25,634	37,090	42,404	52,796	33.1%	15.5%	44.7%	14.3%	24.5%	15,632	15,229	13,558	-2.6%	12.3%	30,861	25,809	19.6%
A3	TOTAL	CBM	1,53,175	1,47,251	1,77,936	1,85,319	2,19,973	15.8%	-3.9%	20.8%	4.1%	18.7%	61,917	62,555	53,724	1.0%	16.4%	1,24,472	1,01,712	22.4%
B	<u>NET SALES VALUE</u>																			
B1	PLAIN MDF	In Rs Cr	281.63	272.96	398.61	443.94	502.87	15.5%	-3.1%	46.0%	11.4%	13.3%	126.77	127.91	126.27	0.9%	1.3%	256.78	238.00	7.9%
B2	PRELAM MDF	In Rs Cr	68.75	86.28	156.82	193.67	237.07	34.1%	25.5%	81.8%	23.5%	22.4%	62.43	62.84	62.40	0.7%	0.7%	123.17	117.44	4.9%
B3	TOTAL	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	189.20	190.76	188.67	0.8%	1.1%	379.95	355.44	6.9%
C	<u>AVERAGE</u>																			
C1	PLAIN MDF	Rs.	21,500	22,444	28,301	31,063	30,080	1.9%	4.4%	26.1%	9.8%	-3.2%	27,389	27,028	31,436	-1.3%	-14.0%	27,431	31,355	-12.5%
C2	PRELAM MDF	Rs.	30,988	33,658	42,280	45,673	44,903	0.7%	8.6%	25.6%	8.0%	-1.7%	39,938	41,266	46,024	3.3%	-10.3%	39,911	45,503	-12.3%
C3	TOTAL	Rs.	22,874	24,396	31,215	34,406	33,638	2.5%	6.7%	27.9%	10.2%	-2.2%	30,557	30,494	35,117	-0.2%	-13.2%	30,525	34,945	-12.6%

MDF - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A1	NET REVENUE - External Sales	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	189.19	190.76	188.67	0.8%	1.1%	379.95	355.44	6.9%
A2	Add : Other Operating Income	In Rs Cr	0.13	0.16	5.46	2.53	8.36	-	-	-	-	-	0.32	0.59	8.00	-	-	0.91	8.11	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	350.51	359.40	560.89	640.14	748.30	18.7%	2.5%	56.1%	14.1%	16.9%	189.51	191.35	196.67	1.0%	-2.7%	380.86	363.55	4.8%
B1	GROSS PROFIT	In Rs Cr	139.31	141.74	238.75	245.95	248.34	54.1%	1.7%	68.4%	3.0%	1.0%	49.07	45.16	73.49	-8.0%	-38.5%	94.23	134.69	-30.0%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.7%	39.4%	42.6%	38.4%	33.2%	-	-	-	-	-	25.9%	23.6%	37.4%	-	-	24.7%	37.0%	-
C1	EBITDA	In Rs Cr	86.73	92.80	177.80	174.68	164.31	126.2%	7.0%	91.6%	-1.8%	-5.9%	26.66	23.21	52.07	-12.9%	-55.4%	49.86	95.72	-47.9%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.3%	22.0%	-	-	-	-	-	14.1%	12.1%	26.5%	-	-	13.1%	26.3%	-
D1	EBITDA (Without Forex)	In Rs Cr	86.68	92.73	177.74	176.59	162.10	112.4%	7.0%	91.7%	-0.6%	-8.2%	26.58	23.26	52.00	-12.5%	-55.3%	49.84	94.43	-47.2%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.6%	21.7%	-	-	-	-	-	14.0%	12.2%	26.4%	-	-	13.1%	26.0%	-
E1	DEPRECIATION	In Rs Cr	19.54	19.42	19.66	20.55	31.02	4.8%	-0.6%	1.2%	4.5%	50.9%	7.90	8.01	7.70	1.3%	3.9%	15.91	15.24	4.4%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	1.30	3.05	7.06	8.62	7.63	-	-	-	-	-	1.99	2.32	2.51	-	-	4.30	4.52	-
F1	SEGMENT PROFIT	In Rs Cr	68.49	76.43	165.20	162.75	140.92	242.3%	11.6%	116.2%	-1.5%	-13.4%	20.74	17.52	46.88	-15.5%	-62.6%	38.26	85.00	-55.0%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	21.3%	29.5%	25.4%	18.8%	-	-	-	-	-	10.9%	9.2%	23.8%	-	-	10.0%	23.4%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.05)	(0.06)	(0.06)	1.91	(2.21)	-	-	-	-	-	(0.07)	0.05	(0.07)	-	-	(0.02)	(1.29)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	68.44	76.37	165.14	164.66	138.71	204%	11.6%	116.2%	-0.3%	-15.8%	20.67	17.57	46.81	-15.0%	-62.5%	38.24	83.71	-54.3%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.5%	21.2%	29.4%	25.7%	18.5%	-	-	-	-	-	10.9%	9.2%	23.8%	-	-	10.0%	23.0%	-

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

MDF - VOLUME DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 VS 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A	<u>VOLUME</u>																			
A1	PLAIN MDF	CBM	1,30,989	1,21,617	1,40,846	1,42,915	1,67,177	13.3%	-7.2%	15.8%	1.5%	17.0%	55,064	76,994	40,166	39.8%	91.7%	1,32,058	75,903	74.0%
A2	PRELAM MDF	CBM	22,186	25,634	37,090	42,404	52,796	33.1%	15.5%	44.7%	14.3%	24.5%	15,632	17,132	13,558	9.6%	26.4%	32,764	25,809	26.9%
A3	TOTAL	CBM	1,53,175	1,47,251	1,77,936	1,85,319	2,19,973	15.8%	-3.9%	20.8%	4.1%	18.7%	70,696	94,126	53,724	33.1%	75.2%	1,64,822	1,01,712	62.0%
B	<u>NET SALES VALUE</u>																			
B1	PLAIN MDF	In Rs Cr	281.63	272.96	398.61	443.94	502.87	15.5%	-3.1%	46.0%	11.4%	13.3%	146.60	197.33	126.27	34.6%	56.3%	343.93	238.00	44.5%
B2	PRELAM MDF	In Rs Cr	68.75	86.28	156.82	193.67	237.07	34.1%	25.5%	81.8%	23.5%	22.4%	62.43	70.35	62.40	12.7%	12.7%	132.78	117.44	13.1%
B3	TOTAL	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	209.03	267.67	188.67	28.1%	41.9%	476.70	355.44	34.1%
C	<u>AVERAGE</u>																			
C1	PLAIN MDF	Rs.	21,500	22,444	28,301	31,063	30,080	1.9%	4.4%	26.1%	9.8%	-3.2%	26,624	25,629	31,436	-3.7%	-18.5%	26,044	31,355	-16.9%
C2	PRELAM MDF	Rs.	30,988	33,658	42,280	45,673	44,903	0.7%	8.6%	25.6%	8.0%	-1.7%	39,938	41,061	46,024	2.8%	-10.8%	40,525	45,503	-10.9%
C3	TOTAL	Rs.	22,874	24,396	31,215	34,406	33,638	2.5%	6.7%	27.9%	10.2%	-2.2%	29,568	28,438	35,117	-3.8%	-19.0%	28,922	34,945	-17.2%

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

MDF - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	
A1	NET REVENUE - External Sales	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	209.03	267.67	188.67	28.1%	41.9%	476.70	355.44	34.1%
A2	Add : Other Operating Income	In Rs Cr	0.13	0.16	5.46	2.53	8.36	-	-	-	-	-	0.47	0.71	8.00	-	-	1.18	8.11	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	350.51	359.40	560.89	640.14	748.30	18.7%	2.5%	56.1%	14.1%	16.9%	209.50	268.38	196.67	28.1%	36.5%	477.88	363.55	31.5%
B1	GROSS PROFIT	In Rs Cr	139.31	141.74	238.75	245.95	248.34	54.1%	1.7%	68.4%	3.0%	1.0%	47.37	42.38	73.49	-10.5%	-42.3%	89.75	134.69	-33.4%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.7%	39.4%	42.6%	38.4%	33.2%	-	-	-	-	-	22.6%	15.8%	37.4%	-	-	18.8%	37.0%	-
C1	EBITDA	In Rs Cr	86.73	92.80	177.80	174.68	164.31	126.2%	7.0%	91.6%	-1.8%	-5.9%	15.93	6.78	52.07	-57.4%	-87.0%	22.71	95.72	-76.3%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.3%	22.0%	-	-	-	-	-	7.6%	2.5%	26.5%	-	-	4.8%	26.3%	-
D1	EBITDA (Without Forex)	In Rs Cr	86.68	92.73	177.74	176.59	162.10	112.4%	7.0%	91.7%	-0.6%	-8.2%	17.35	18.43	52.00	6.2%	-64.6%	31.82	94.43	-66.3%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.6%	21.7%	-	-	-	-	-	8.3%	6.9%	26.4%	-	-	6.7%	26.0%	-
E1	DEPRECIATION	In Rs Cr	19.54	19.42	19.66	20.55	31.02	4.8%	-0.6%	1.2%	4.5%	50.9%	14.82	14.68	7.70	-1.0%	90.5%	29.50	15.24	93.5%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	1.30	3.05	7.06	8.62	7.63	-	-	-	-	-	1.99	2.32	2.51	-	-	4.30	4.52	-
F1	SEGMENT PROFIT	In Rs Cr	68.49	76.43	165.20	162.75	140.92	242.3%	11.6%	116.2%	-1.5%	-13.4%	3.10	-5.58	46.88	-280.3%	-111.9%	-2.48	85.00	-102.9%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	21.3%	29.5%	25.4%	18.8%	-	-	-	-	-	1.5%	-2.1%	23.8%	-	-	-0.5%	23.4%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.05)	(0.06)	(0.06)	1.91	(2.21)	-	-	-	-	-	(2.55)	11.65	(0.07)	-	-	9.11	(1.29)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	68.44	76.37	165.14	164.66	138.71	204%	11.6%	116.2%	-0.3%	-15.8%	0.55	6.07	46.81	1001.4%	-87.0%	6.62	83.71	-92.1%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.5%	21.2%	29.4%	25.7%	18.5%	-	-	-	-	-	0.3%	0.3%	23.8%	-	-	1.4%	23.0%	-

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

PARTICLE BOARD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A	<u>VOLUME</u>																			
A1	PLAIN PARTICLE BOARD	CBM	28,340	23,680	22,154	15,773	27,975	9.4%	-16.4%	-6.4%	-28.8%	77.4%	7,618	7,788	6,094	2.2%	27.8%	15,406	12,744	20.9%
A2	PRELAM PARTICLE BOARD	CBM	34,405	31,292	50,780	57,249	48,703	-4.4%	-9.0%	62.3%	12.7%	-14.9%	10,887	12,023	12,256	10.4%	-1.9%	22,910	24,646	-7.0%
A3	TOTAL	CBM	62,745	54,971	72,934	73,022	76,678	1.4%	-12.4%	32.7%	0.1%	5.0%	18,505	19,811	18,350	7.1%	8.0%	38,316	37,390	2.5%
B	<u>NET SALES VALUE</u>																			
B1	PLAIN PARTICLE BOARD	In Rs Cr	31.58	26.83	32.49	25.22	38.63	11.1%	-15.0%	21.1%	-22.4%	53.2%	10.58	10.50	8.39	-0.7%	25.2%	21.08	17.70	19.1%
B2	PRELAM PARTICLE BOARD	In Rs Cr	67.53	63.25	118.06	148.78	118.32	-2.2%	-6.3%	86.7%	26.0%	-20.5%	26.03	28.95	29.95	11.2%	-3.4%	54.98	60.11	-8.5%
B3	TOTAL	In Rs Cr	99.11	90.08	150.55	174.00	156.95	1.7%	-9.1%	67.1%	15.6%	-9.8%	36.61	39.45	38.34	7.8%	2.9%	76.06	77.80	-2.2%
C	<u>AVERAGE</u>																			
C1	PLAIN PARTICLE BOARD	Rs.	11,143	11,330	14,666	15,989	13,809	1.6%	1.7%	29.4%	9.0%	-13.6%	13,886	13,488	13,769	-2.9%	-2.0%	13,685	13,887	-1.5%
C2	PRELAM PARTICLE BOARD	Rs.	19,628	20,213	23,249	25,988	24,294	2.3%	3.0%	15.0%	11.8%	-6.5%	23,909	24,076	24,438	0.7%	-1.5%	23,997	24,388	-1.6%
C3	TOTAL	Rs.	15,796	16,387	20,642	23,828	20,469	0.3%	3.7%	26.0%	15.4%	-14.1%	19,782	19,914	20,895	0.7%	-4.7%	19,850	20,809	-4.6%



PARTICLE BOARD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	H1 to H1
A1	NET REVENUE - EXTERNAL SALES	In Rs Cr	99.11	90.08	150.55	174.00	156.95	1.7%	-9.1%	67.1%	15.6%	-9.8%	36.61	39.45	38.34	7.8%	2.9%	76.06	77.80	-2.2%
A2	ADD: OTHER OPERATING INCOME	In Rs Cr	-	-	0.25	0.17	0.10	-	-	-	-	-	0.06	0.60	0.01	-	-	0.65	0.01	-
A3	ADD: CHANGE IN INVENTORY	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME(INCL. INVENTORY)	In Rs Cr	99.11	90.08	150.80	174.17	157.05	1.7%	-9.1%	67.4%	15.5%	-9.8%	36.67	40.05	38.35	9.2%	4.4%	76.71	77.82	-1.4%
B1	GROSS PROFIT	In Rs Cr	37.99	31.24	61.41	73.71	53.74	15.7%	-17.8%	96.6%	20.0%	-27.1%	12.44	7.27	13.99	-41.6%	-48.0%	19.71	28.08	-30%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	38.3%	34.7%	40.7%	42.3%	34.2%	-	-	-	-	-	33.9%	18.2%	36.5%	-	-	25.7%	36.1%	-
C1	EBITDA	In Rs Cr	24.07	18.08	40.77	46.50	31.83	10.0%	-24.9%	125.5%	14.0%	-31.5%	6.91	1.95	8.66	-71.8%	-77.5%	8.85	17.62	-49.8%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.3%	20.1%	27.0%	26.7%	20.3%	-	-	-	-	-	18.9%	4.9%	22.6%	-	-	11.5%	22.6%	-
D1	EBITDA (WITHOUT FOREX)	In Rs Cr	23.94	18.01	40.81	46.87	31.18	8.5%	-24.8%	126.6%	14.9%	-33.5%	5.02	4.39	8.58	-12.4%	-48.8%	9.40	17.53	-46.4%
D2	EBITDA (WITHOUT FOREX) % OF TOTAL INCOME	In Rs Cr	24.2%	20.0%	27.1%	26.9%	19.9%	-	-	-	-	-	13.7%	11.0%	22.4%	-	-	12.3%	22.5%	-
E1	DEPRECIATION	In Rs Cr	5.05	4.54	5.37	5.64	5.83	10.5%	-10.0%	18.2%	5.1%	3.3%	1.46	1.40	1.46	-3.7%	-4.1%	2.86	2.89	-1.1%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.34	0.33	2.15	2.77	2.06	-	-	-	-	-	0.70	0.70	0.92	-	-	1.40	1.83	-
F1	SEGMENT PROFIT = (C1-E1+E2)	In Rs Cr	19.36	13.87	37.55	43.63	28.06	9.3%	-28.4%	170.8%	16.2%	-35.7%	6.16	1.24	8.12	-79.8%	-84.7%	7.39	16.56	-55.4%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	15.4%	24.9%	25.0%	17.9%	-	-	-	-	-	16.8%	3.1%	21.2%	-	-	9.6%	21.3%	-
G1	FOREX LOSS /(GAIN)	In Rs Cr	(0.13)	(0.07)	0.03	0.37	(0.65)	-	-	-	-	-	(1.89)	2.45	(0.08)	-	-	0.55	(0.10)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	19.23	13.80	37.59	44.00	27.41	7.5%	-28.3%	172.5%	17.0%	-37.7%	4.26	3.69	8.04	-13.4%	-54.1%	7.94	16.46	-51.8%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.4%	15.3%	24.9%	25.3%	17.5%	-	-	-	-	-	11.6%	9.2%	21.0%	-	-	10.4%	21.2%	-

OTHERS - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		Half Year		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Jun'24	Sep'24	Sep'23	QoQ	YoY	Sep'24	Sep'23	
A1	Net Turnover	In Rs Cr	48.92	43.47	53.08	55.80	49.69	-2.6%	-11.1%	22.1%	5.1%	-10.9%	13.46	15.13	13.35	12.4%	13.3%	28.59	24.19	18%
A2	Add: Other Operating Incomes	In Rs Cr	0.02	0.01	0.01	0.02	0.02	-	-	-	-	-	-	0.16	0.01	-	-	0.16	0.01	-
A3	TOTAL INCOME	In Rs Cr	48.94	43.47	53.10	55.82	49.71	-3.9%	-11.2%	22.1%	5.1%	-11.0%	13.46	15.29	13.36	13.6%	14.5%	28.75	24.20	19%
B1	GROSS PROFIT	In Rs Cr	9.01	11.36	13.53	12.07	15.05	8.7%	26.0%	19.1%	-10.8%	24.7%	3.20	2.33	4.23	-27.1%	-44.9%	5.53	7.21	-23%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	18.4%	26.1%	25.5%	21.6%	30.3%	-	-	-	-	-	23.8%	15.2%	31.7%	-	-	19.2%	29.8%	-
C1	EBITDA	In Rs Cr	2.40	5.97	7.35	4.74	6.19	-12.9%	149.4%	23.1%	-35.6%	30.6%	1.24	-0.49	2.00	-139.9%	-124.7%	0.75	2.88	-74%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	4.9%	13.7%	13.9%	8.5%	12.5%	-	-	-	-	-	9.2%	-3.2%	15.0%	-	-	2.6%	11.9%	-
D1	EBITDA (Without Forex)	In Rs Cr	2.50	5.79	7.06	4.85	6.01	-25.6%	131.6%	22.0%	-31.3%	23.9%	1.20	-0.48	1.96	-140.0%	-124.5%	0.72	2.79	-74%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	5.1%	13.3%	13.3%	8.7%	12.1%	-	-	-	-	-	8.9%	-3.1%	14.7%	-	-	2.5%	11.5%	-
E1	DEPRECIATION	In Rs Cr	0.02	0.03	0.03	0.03	0.04	-	-	-	-	-	0.01	0.01	0.01	-	-	0.03	0.01	-
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	-	-	-	0.04	0.03	-	-	-	-	-	0.03	0.02	0.01	-	-	0.05	0.25	-
F1	SEGMENT PROFIT	In Rs Cr	2.37	5.94	7.33	4.75	6.18	-13.4%	150.4%	23.3%	-35.1%	30.1%	1.26	-0.49	2.00	-139.0%	-124.5%	0.77	3.12	-75%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	4.8%	13.7%	13.8%	8.5%	12.4%	-	-	-	-	-	9.3%	-3.2%	15.0%	-	-	2.7%	12.9%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	0.10	(0.18)	(0.29)	0.11	(0.18)	-	-	-	-	-	(0.04)	0.01	(0.04)	-	-	(0.03)	(0.09)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	2.48	5.76	7.04	4.86	6.00	-26.1%	132.5%	22.2%	-30.9%	23.4%	1.21	-0.48	1.96	-139.1%	-124.2%	0.74	3.03	-76%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		5.1%	13.2%	13.2%	8.7%	12.1%	-	-	-	-	-	9.0%	-3.1%	14.7%	-	-	2.6%	12.5%	-

CAPEX DETAILS

Particulars	Budgeted Cost	2014-15 to 2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	24-25		2025-26	Total
									H1	H2		
MDF - Hoshiarpur Plant	380.00	335.62	13.65	4.82	1.42	-	-	-	-	-	-	355.51
MDF - Expansion at Hoshiarpur	220.00	-	-	-	15.74	129.84	109.62	-	-	-	-	255.20
MDF - Greenfield at Andhra Pradesh *	600.00	-	-	-	-	36.05	82.15	526.53	42.90	42.37	-	730.00
Laminates - Greenfield at Andhra Pradesh *	200.00	-	-	-	-	-	24.37	122.55	8.01	55.07	-	210.00
PVC Board - Greenfield at Andhra Pradesh	30.00	-	-	-	-	-	-	18.27	5.63	6.10	-	30.00
Plywood at Punjab/UP/Orissa	51.35	-	-	-	-	-	10.33	21.02	-	20.00	98.65	150.00
Particle Board - Greenfield at Chennai	550.00	-	-	-	-	-	58.8	173.92	246.90	70.38	-	550.00
Solar Plant	14.00	-	-	-	-	8.68	0.7	-	-	-	-	9.38
Particle Board	67.73	60.53	-	-	-	-	-	-	-	-	-	60.53
Laminate	165.95	48.05	15.62	9.72	17.04	10.9	25.85	13.12	5.85	9.24	-	155.39
Gabon - Veneer Unit	30.00	-	5.89	10.19	2.7	3.43	-	-	-	-	-	22.21
Solar Panel Project	40.00	4.8	22.94	0.84	-	-	-	-	-	-	-	28.58
CFS	-	20.08	12.63	30.67	0.42	0.63	18.66	-	-	-	-	83.09
Corporate Office + Interior Work	60+50=110	75.26	34.87	-14.97	1.5	5.54	-	-	-	5.00	-	107.20
Joka Unit	-	22.74	9.56	3.41	7.92	17.36	17.03	13.39	7.26	2.74	-	101.41
Gandhidham Unit	-	18.1	1.6	0.52	1.04	4.88	8.08	5.63	0.73	9.27	-	49.85
Karnal Unit	-	6.68	4.98	1.48	1.12	7.11	10.62	14.07	1.53	8.47	-	56.06
Guwahati Unit	-	24.98	6.16	2.31	6.97	7.17	6.61	14.27	5.87	4.13	-	78.47
Chennai Unit	-	16.17	22.46	5.07	6.58	16	19.68	36.97	7.73	2.27	-	132.93
Others	-	7.08	2.41	3.62	0.57	5.83	11.89	18.38	-	-	-	49.78
TOTAL	2,458.68	640.09	152.77	57.68	63.02	253.42	404.39	978.12	332.41	235.04	98.65	3,215.59

*MDF and Laminate greenfield project is being undertaken through Century Panels Ltd. which is 100% subsidiary of Century Plyboards (India) Ltd



TERM LOAN PROJECTION

₹ Crores

Particulars	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
Opening									
Buyer's Credit - capex (CPIL)	108.65	55.28	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	141.47	141.47	141.47	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	159.05	142.64	142.64	14.81	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	-	30.60	30.60	30.60	-	-	-	-	-
RTL - Laminate	-	96.00	94.08	84.48	69.12	53.76	38.40	23.04	7.68
RTL - PB Chennai	25.00	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-
RTL - MDF	149.00	146.02	121.19	96.35	71.52	46.69	21.86	0.00	0.00
RTL - Century Port	-	58.40	50.98	36.14	51.90	37.06	22.22	7.38	-
	583.17	770.41	680.96	345.72	259.20	187.50	115.80	47.07	7.68
Additions									
Buyer's Credit - capex (CPIL)	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	-	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	-	-	-	-	-	-	-	-	-
Capex LC - Century Port	30.60	-	-	-	-	-	-	-	-
RTL - Laminate	96.00	-	-	-	-	-	-	-	-
RTL - PB Chennai	75.00	-	-	-	-	-	-	-	-
RTL - Century Port	58.40	-	-	30.60	-	-	-	-	-
	260.00	-	-	30.60	-	-	-	-	-
Repayments									
Buyer's Credit - capex (CPIL)	53.37	55.28	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	141.47	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	16.41	-	127.83	14.81	-	-	-	-	-
Capex LC - Century Port	-	-	-	30.60	-	-	-	-	-
RTL - Laminate	-	1.92	9.60	15.36	15.36	15.36	15.36	15.36	7.68
RTL - PB Chennai	-	-	16.67	16.67	16.67	16.67	16.67	16.65	-
RTL - MDF	2.98	24.83	24.83	24.83	24.83	24.83	21.85	-	-
RTL - Century Port	-	7.42	14.84	14.84	14.84	14.84	14.84	7.38	-
	72.76	89.45	335.24	117.11	71.70	71.70	68.72	39.39	7.68
Closing									
Buyer's Credit - capex (CPIL)	55.28	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	141.47	141.47	-	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	142.64	142.64	14.81	0.00	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	30.60	30.60	30.60	-	-	-	-	-	-
RTL - Laminate	96.00	94.08	84.48	69.12	53.76	38.40	23.04	7.68	0.00
RTL - PB Chennai	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-	-
RTL - MDF	146.02	121.19	96.35	71.52	46.69	21.86	0.00	0.00	0.00
RTL - Century Port	58.40	50.98	36.14	51.90	37.06	22.22	7.38	-	-
Total	770.41	680.96	345.72	259.20	187.50	115.80	47.07	7.68	0.00

Repayment is based on as per committed repayment schedule. However we can or rather pre pay.



SUMMARY - CONSOLIDATED P&L

Particulars	Century Ply Standalone	SUBSIDIARIES																			Consolidated Total
		Auro Sundaram	Auro - NCI	Century Singapore	Singapore NCI	Ara, Arham, Apnapan, Adonis	Ara, Arham, Adonis	Century Infotech	Infotech ADJ	Century Panel	Century Panel Adj	Century MDF	Century MDF Adj	Century Infra	Century Infra Adj	Century Pacific	Century Pacific Adj	Century Ports	Century Gabon	Century Gabon - Adi	
Revenue from Operations	2,015.42	64.95	-63.68							132.77	-32.11			58.95	-1.92				23.82	-9.21	2,189.00
EXPENSES less Other Income	1,749.26	63.59	-63.68	0.01	-	0.03		0.00	-	166.25	-13.35	0.00	0.18	48.69	-1.91	0.04	0.29	-0.09	19.72	-8.46	1,960.58
IMPAIRMENT LOSS		-	-	-	-	-		-	-	-	-			-					-	-	
EBITDA	266.16	1.37	-	-0.01	-	-0.03		-0.00	-	-33.48	-18.76	-0.00	-0.18	10.26	-0.01	-0.04	-0.29	0.09	4.11	-0.75	228.42
Loss on account of NCI	-			13.33																	13.33
EBITDA without Extra - Ordinary item	266.16	1.37	-	-0.01	-	-0.03		-0.00	-	-33.48	-18.76	-0.00	-0.18	10.26	-0.01	-0.04	-0.29	0.09	4.11	-0.75	228.42
Depreciation and Amortisation Expense	42.89	1.25	-	0.04	-					20.37	-	-		1.81	-				0.87	-	67.22
EBIT	223.26	0.11	-	-13.38	-	-0.03		-0.00	-	-53.85	-18.76	-0.00	-0.18	10.26	-1.82	-0.04	-0.29	0.09	3.24	-0.75	147.86
Finance Cost	17.84	1.01	-	-	-			-	-	30.06	-18.76	0.18	-0.18	2.00	-0.01	0.29	-0.29		0.03	-	32.17
PBT	205.42	-0.90	-	-13.38	-	-0.03		-0.00	-	-83.91	-	-0.18	-	8.26	-1.81	-0.33	-	0.09	3.21	-0.75	115.69
Tax Expenses	55.83	-0.32	-							-14.47	-			0.56	-						41.60
PAT	149.60	-	-	-13.38	-	-0.03		-0.00	-	-69.44	-	-0.18	-	7.70	-1.81	-0.33	-	0.09	3.21	-0.75	74.09
Century Ply - Shareholding	100%	51%	-	90.68%	-	80%		99.99%	-	100%		100%		100%		100%		100%	100%	-	-
Percentage - Minority Interest	-	-	49%	-	9.32%	-	20%	-	0.01%	-	-	-	-	-	-	-	-	-	-	-	-
Non controlling interest	-	-	-	-0.03	-0.02	-	-0.01	-	-0.00	-	-	-	-	-	-	-	-	-	-	-	-
Equity holders of the Parent	149.60	-	-	-13.35	0.02	-0.03	0.01	-0.00	0.00	-69.44	-	-0.18	-	7.70	-1.81	-0.33	-	0.09	3.21	-0.75	74.73

Thank You

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